FLAGLER COLLEGE

The Financial and Gift Planning Newsletter for Friends of Flagler College

FALL 2021

VISIONARY EDUCATOR FULFILLS DREAMS THROUGH PHILANTHROPY

y the time she was 21, Isobel Haynes '20 had a year of real-world experience working in her chosen field of criminology. Her internship at the Jacksonville Sheriff's Office Intelligence Unit so impressed recruiters, she landed a security analyst job right out of college. Her work helps companies protect their employees and resources. "I analyze security threats, input the data and develop reports. We're dealing more with climate change and how it affects security. My reports help supervisors make recommendations to companies doing business overseas," Isobel says.

Heady stuff for a young woman barely out of college, but her path to success was paved in part by another trailblazer, the late Dr. Frances Bartlett Kinne. In 1979, Dr. Kinne became the first female university president in Florida when she took the helm at Jacksonville University. Though her professional life was centered in Jacksonville, Dr. Kinne had called St. Augustine home since 1958. In fact, she and her husband used to dine at the Hotel Ponce de Leon dining room before Flagler College existed. After Flagler was established and continued to add programs and students, Dr. Kinne became a loyal supporter by establishing the Dr. Frances Bartlett Kinne Endowed Scholarship. The four-year scholarship is awarded to



The late Dr. Frances Bartlett Kinne is helping students achieve their dreams through her endowed scholarship.

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- ISOBEL HAYNES, '20

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entering freshmen who were members of the National Honor Society in high school and who demonstrate character, service and leadership qualities.

Dr. Kinne passed away in 2020 at the age of 102, but her legacy lives on in students like Isobel. She reinforced her commitment to education by giving an additional \$100,000 through her estate to be used for scholarships. Like her fellow Henry M. Flagler Heritage Society members, she recognized the need to provide ongoing support to the College and its students. Her legacy gift will help grow her endowment, thereby impacting even more students like Isobel.

Flagler College's "up and coming" criminology program attracted Isobel. "A lot of effort was being put into it. Sitting in on a class clinched my decision. The small class size and one-on-one professor interactions appealed to me."

One Less Worry

Isobel's parents didn't have the means to pay for college, so their daughter took out loans and worked two, sometimes three, part-time jobs. "I tried to be as financially independent as possible," she says. Juggling jobs and school was challenging, but she learned work/life balance in the process. Receiving the Kinne Scholarship improved her financial situation and boosted her confidence. "It was like someone saying, 'You're



Alumna, Isobel Haynes '20, recipient of Dr. Frances Bartlett Kinne Endowed Scholarship.

doing a really good job. Keep it up!' It made me want to continue on my path."

Although Isobel enjoyed her part-time jobs, the scholarship made her workload more manageable. "It took a lot off my shoulders. Seeing Dr. Kinne's name on the scholarship line in my financial paperwork gave me one less worry. It allowed me to focus on my studies. I wouldn't have graduated in three years, with honors, without her help."

She may have landed her dream job right out of college, but she's not resting on her laurels. She also teaches part-time at Florida Film Academy and attends graduate school. By lessening her college debt, the scholarship allowed her to pursue a childhood goal. "Even as a little kid, I wanted to get my Ph.D. It's not an 'if', but a 'when'." Her statement underscores the power donors have to change the lives of deserving students.

To learn how you can help Flagler College students succeed through your future gift, please contact Nicole Pece at the Office of Institutional Advancement at (904) 819-6406 or npece@flagler.edu, or visit www.flaglergiving.org.

REFLECT YOUR VALUES THROUGH YOUR WILL

IT'S MORE THAN A PIECE OF PAPER

our will is your legacy. It dictates how you will be remembered and can be created to reflect your values. That's why, no matter your age or wealth status, you should be sure to take time to consider this important document this year. Did you know? You can include a gift to Flagler College in your will without giving anything today. It's an incredibly easy way for you to support our work of providing an exceptional education for years to come.

Advantages of a Gift in Your Will

- **Simplicity.** As little as one sentence in your will or living trust is all that is needed to complete your gift.
- **Flexibility.** Until your will or trust goes into effect, you are free to alter your plans as needed to reflect life's changes.
- **Versatility.** You can give a specific item, an amount of money, a gift contingent upon certain events or a percentage of your estate.

Here's How It Works

Your estate planning attorney can help you structure a gift so your loved ones will be taken care of first after you're gone. They will include special language in the will or living trust you create, or add it to existing documents through an amendment called a codicil.

A Gift in Your Estate Plan Is Right for You If...

- You want to make sure your support of Flagler College continues after your lifetime.
- You want to balance your generosity to us with an assurance that loved ones are taken care of first.
- You want to maintain the flexibility to change your mind about your gift at any time.



Take the Next Step

We are happy to help you get started and can provide sample language your attorney can use to make your gift. Please contact Nicole Pece at (904) 819-6406 or npece@flagler.edu for no-obligation help.







Wonder what your assets are worth? Use our FREE guide *Know Your Worth* to tally up your property,

bank accounts and other assets. Request your copy with the enclosed card.



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MAKE AN IMPACT (TAX-FREE!) THROUGH YOUR IRA

BONUS: SATISFY YOUR RMD

our individual retirement account (IRA) is an excellent tool for saving for your retirement years. Even better, it's an extremely easy way to support the causes, like Flagler, that matter most to you.

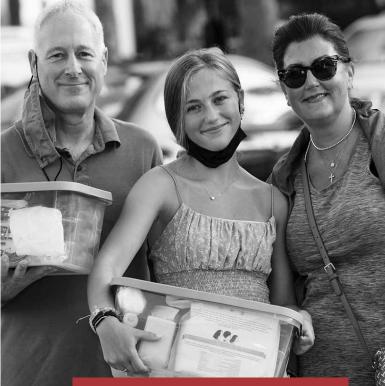
If you're 70¹/₂ or older, you can use the IRA charitable rollover (sometimes referred to as a qualified charitable distribution) to make a tax-free gift to Flagler College. You can transfer any amount up to \$100,000 per year. Beginning the year you turn 72, you can use your gift to satisfy all or part of your required minimum distribution.

When you use your IRA to make a gift to Flagler:

- Your gift will be put to use today, allowing you to see the difference you're making.
- You pay no income taxes on the gift. The transfer doesn't generate taxable income or a tax deduction, so you benefit even if you do not itemize your tax deductions.

Not 701/2 Yet?

Once you hit 591/2, you may begin taking money out of your IRA without penalty. You'll pay income tax on the amount you withdraw, but if you itemize your tax deductions, you are eligible to take an income tax charitable deduction for the full value of the gift.



Let Us Help

Let us walk you through your options and share all the ways your gift makes a difference at Flagler College. Contact Nicole Pece to get started today.





JOIN THE FLAGLER SOCIETY

Thank you to those who are already members of the Henry M. Flagler Society. If you have included Flagler College in your estate plan or made a planned gift, please notify us, as we would like to welcome you along with the other 140+ members to this prestigious group. It is important that we acknowledge your commitment appropriately and express our appreciation for your support.

For more information about the Flagler Society, please contact Nicole Pece.



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