

Planning for the *Future*

The Financial and Gift Planning Newsletter for Friends of Flagler College

Fall 2024

FROM FLAGLER TO FOREIGN SHORES: A SMALL COLLEGE FULFILLS BIG DREAMS

How does a small-town boy achieve big dreams that take him far beyond Ocala, Florida? For Sgt. 1st Class William “Jimmy” Yongue ‘05, a full academic scholarship to Flagler College was the ticket.

“Without the Lewis-Wiley Scholarship, Flagler never would have been an option. I never would have had the opportunity to study abroad and have the life experiences that came with that. Traveling broadens your worldview,” Yongue says. A broader perspective was essential to the young Floridian when he served in Iraq and Afghanistan, as part of the U.S. Army.

Despite being a small college, Flagler exposed Yongue to other cultures and he met many international students. After graduating with little debt and having studied abroad, “I felt comfortable traveling on my own and was able to explore the world.”

In the two decades since graduating, Yongue has experienced more than many people will in a lifetime. It all began with that scholarship, which inspired him to give back by becoming a member of the Henry M. Flagler Society. Though just 41, he made a planned gift by designating \$50,000 of his life insurance policy to Flagler now to establish his own named scholarship in the future.



Jimmy Yongue, '05

No matter how far he travels, Flagler remains in Yongue’s heart. “Every year I see Flagler recognized in various ways despite not having near the number of alumni like other schools. In that sense, every dollar means a lot more in helping ensure others get to enjoy Flagler just as we did.”

Jimmy Yongue arrived at Flagler from a small town and with limited resources, but a scholarship and study abroad put the entire world within his reach.

Planned gifts provide lasting support for Flagler College and can be made at any age. To learn more about gifts through a will, trust or life insurance beneficiary designation, contact Nicole Pece, Director of Development and Gift Planning at 904-819-6406 or Npece@flagler.edu.

YOU DECIDE HOW YOU WANT TO CHANGE LIVES

We know someone whose steady, dedicated partnership has helped make incredible things happen for our students: You.

Not everyone knows that institutions like Flagler College need philanthropic support from caring friends like you to continue delivering our mission. We're so grateful that you understand what's at stake.

Now you have the power to help our students even more. You can choose to make an impact today, establish a legacy gift for tomorrow...or do both. We would be delighted to help create a plan that works for your lifestyle and honors your values.

How Will You Make an Impact?

Make a Difference Now:

1. Use charitable funds you've already set aside (and simplify your recordkeeping!) by recommending a grant to Flagler College from your **donor advised fund**.
2. If you're 70½ or older, save taxes on **IRA** withdrawals by making a distribution directly to us. You don't get taxed on the gift, and neither do we!

Make a Difference Later:

3. Create a gift with just one sentence—and without giving up any assets today—by putting us in your **will or trust**.
4. Consider one of the quickest, easiest ways to give a gift: naming Flagler College as full or partial **beneficiary** of a retirement account, life insurance policy or other asset.

A Gift for You

In this age of electronic transactions, it's critical that your personal and financial information is protected. Use our kit to create a record of your passwords and online services. Simply return the enclosed reply card to request your FREE copy today!



All it takes is a few minutes and a simple form to complete a beneficiary designation. That small effort can result in transformative change for Flagler College. To learn more about beneficiary designations, scan here or contact Nicole Pece.



JOIN THE FLAGLER SOCIETY

If you choose to establish any planned gift type discussed in this newsletter with Flagler College, or have already done so, you qualify to become a member of the Henry M. Flagler Society. All you have to do is let us know! We would be honored to welcome you along with the other 220+ members to the Flagler Society.

Making a planned gift—of any size or percentage—helps strengthen the Flagler College experience for future generations of Saints. Thank you to the current members of this prestigious group.



Flagler forward

Nicole D. Pece
Director of Development and Gift Planning
74 King Street
St. Augustine, FL 32084
(904) 819-6406
Fax: (904) 823-9477
npece@flagler.edu

www.flaglergiving.org